



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday, February 21, 2022



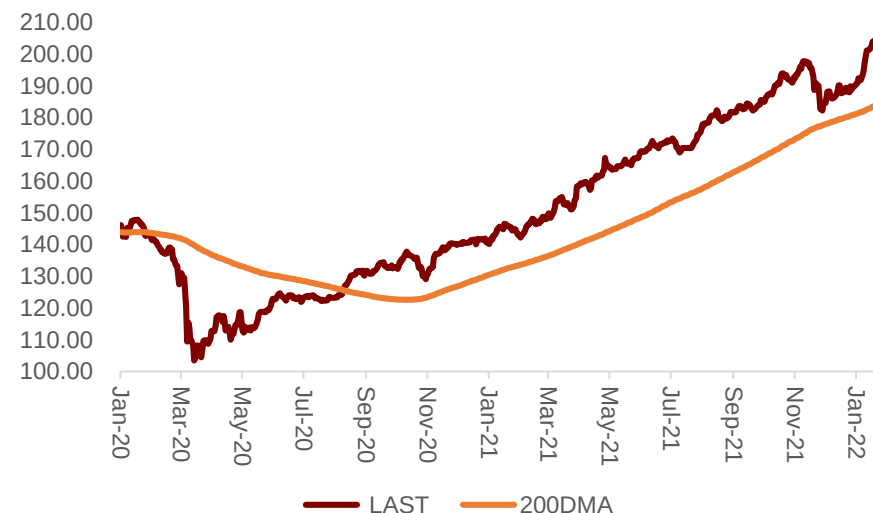


Market Watch

Monday, February 21, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	12,561.60	0.79	0.68	2.36	11.34	11.34	10,574 SAR	2.54	18.74
Qatar (QE Index)	12,670.10	0.02	-0.51	1.38	8.98	8.98	643 QAR	1.75	15.21
Dubai (DFMGI)	3,327.07	0.47	2.14	3.87	4.10	4.10	325 AED	1.46	22.42
Abu Dhabi (ADI)	9,155.31	1.22	1.74	5.18	7.86	7.86	1,435 AED	1.81	32.23
Bahrain (BAX)	1,933.098	0.17	0.39	6.81	7.56	7.56	19 BHD	1.50	10.29
MUSCAT SE INDEX	4,084.282	-0.09	-0.20	-0.77	-1.10	-1.10	5 OMR	0.87	13.25
SP GCC Comp LMC	209.554	0.15	0.35	2.94	10.44	10.44			
Developed Markets									
MSCI World Index	2,983.59	0.26	-1.83	-2.47	-7.83	-7.83			
U.S. (S&P 500)	4,348.87	0.33	-1.58	-3.69	-8.76	-8.76			
U.K. (FTSE 100)	7,513.62	0.39	-1.92	0.66	1.49	1.49			
Japan (Topix)	1,924.31	0.71	-0.71	1.50	-3.41	1.50			
Emerging Markets									
MSCI EM Index	1,231.774	1.01	-0.90	1.95	0.74	0.74			
China (SSE Composite)	3,490.757	0.00	0.66	3.84	-3.55	-3.55			
India (Sensex)	57,832.97	0.26	-0.10	-0.31	0.07	0.07			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
Kuwait All Share Index	7,626.78	0.73	-0.03	3.76	8.29	8.29	44.87 KWD	2.28	26.92
Kuwait Premier Index	8,283.85	0.81	0.13	3.38	8.44	8.44	33.50 KWD	2.37	26.56
Kuwait Main Index	6,342.41	0.46	-0.54	4.86	7.75	7.75	11.37 KWD	2.01	28.07
NIC 50	9,192.98	0.76	0.10	3.15	7.87	7.87	28.60 KWD	2.35	25.56
Kuwait Sector									
Banking	1,742.260	-0.36	2.32	7.36	7.36	7.36	1.33	28.24	27.56
Telecom	1,238.760	-1.21	12.81	13.71	13.71	13.71	0.89	15.69	15.59
Industrials	1,277.860	1.68	7.71	11.95	11.95	11.95	1.04	15.31	14.52
Financial services	1,579.330	1.57	4.01	10.96	10.96	10.96	0.87	25.61	23.47
Real estate	1,346.650	-0.13	-0.25	1.53	1.53	1.53	0.71	52.59	52.75
Basic materials	1,151.600	0.69	3.58	12.38	12.38	12.38	1.97	29.73	29.60
Health care	810.32	-0.54	0.43	1.67	1.67	1.67	6.16	13.01	13.29
Consumer services	715.140	0.29	-1.24	-2.18	-2.18	-2.18	0.93	20.18	15.77
Insurance	1,625.640	-1.28	6.38	6.02	6.02	6.02	0.81	8.77	8.68
Consumer Disc	1,576.920	-0.88	9.93	17.98	17.98	17.98	1.29	8.83	9.02
Energy	1,376.070	-1.00	-4.69	-3.65	-3.65	-3.65	1.01	15.03	15.19
Technology	691.85	0.00	-8.56	1.17	1.17	1.17	0.82	0.00	0.00
Utilities	586.840	0.00	-0.45	-2.19	-2.19	-2.19	3.95	18.95	18.95

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices fell on Monday on a plan for U.S. President Joe Biden and Russia's Vladimir Putin to hold a summit on the Ukraine crisis and on prospects of a nuclear deal between Iran and world powers in the next week or two, Brent crude futures fell 73 cents or 0.8% to \$92.81 at 0224 GMT after having jumped more \$1 than to \$95.00 in early trade, its highest level since Wednesday.

Kuwait Market

The market closed today up by + 0.73%, closed at 7,626.78 value traded 88.5 million KD, Premier market value traded reached 59.1 million KD and closed at 8,283.85 up by + 0.81%.

Saudi Market

The Market closed up today by + 0.79%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



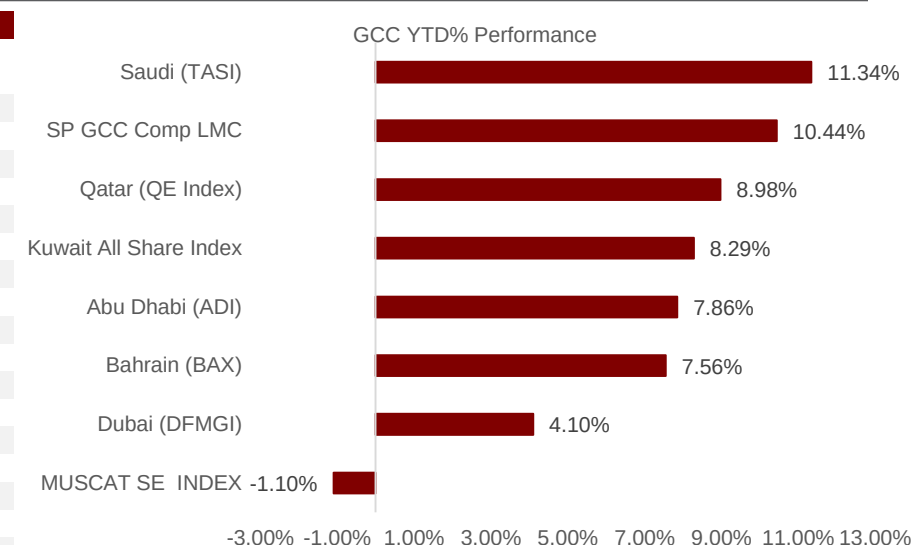
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.051	0.86	-0.76	1.35	5.32	5.32	7.54 KWD	1.89	27.00
KFH	0.936	0.65	0.00	2.98	12.14	12.14	7.72 KWD	3.54	32.00
Zain	0.624	-0.64	-0.95	4.17	4.87	4.87	2.72 KWD	2.28	14.26
BOUBAYAN BANK	0.824	1.23	-0.37	1.36	3.42	3.42	2.59 KWD	3.62	34.00
Agility	1.030	0.10	-0.87	2.19	8.57	8.57	2.29 KWD	1.05	2.17
Saudi Arabia									
ARAMCO	39.25	4.11	3.97	5.09	9.64	9.64	7,460.80 SAR	6.98	22.57
SABIC	121.00	1.51	-0.17	-2.89	4.31	4.31	363.04 SAR	2.09	35.00
STC	116.00	0.52	-0.51	-1.19	3.20	3.20	231.62 SAR	3.38	20.57
AL-RAJHI BANK	164.40	-2.14	3.66	10.93	15.94	15.94	390.04 SAR	6.13	25.41
NCB	72.50	0.55	-0.41	-1.76	12.58	12.58	323.35 SAR	1.97	20.52
United Arab Emirates									
ETISALAT.AD	33.08	-0.84	-0.84	-0.06	4.35	4.35	286.99 AED	6.23	30.96
FAB.AD	20.20	-2.42	-2.42	1.00	7.22	7.22	228.23 AED	2.02	18.73
EMIRATES NBD	13.85	0.36	0.36	3.75	2.21	2.21	87.48 AED	1.05	10.04
DB ISLAMIC BK	5.90	-0.17	-0.17	7.27	9.67	9.67	41.92 AED	1.08	10.98
EMAAR PROPERT	5.01	-1.76	-1.76	3.09	2.45	2.45	40.08 AED	0.61	9.42
Qatar									
QNB	20.63	-0.10	-1.29	-5.77	1.93	1.93	193.87 QAR	1.96	15.88
INDUSTRIES QAT	17.75	-0.56	-1.22	5.41	14.53	14.53	108.66 QAR	2.75	13.42
QA ISLAMIC BK	20.38	-0.24	-0.93	3.57	10.75	10.75	47.80 QAR	1.93	14.22
MASRAF AL RAYA	4.98	1.18	-0.10	0.71	6.68	6.68	46.13 QAR	1.88	21.66
MESAIEED PETRO	2.70	-1.35	-1.78	11.13	29.47	29.47	35.01 QAR	2.10	21.23
OMAN									
BANK MUSCAT	0.522	1.16	0.38	0.38	7.85	7.85	1.84 OMR	0.86	8.33
OMANTEL	0.820	0.99	3.02	4.06	9.04	9.04	0.60 OMR	1.07	7.69
BANK DHOFAR	0.116	0.00	-1.69	-2.52	-7.94	-7.94	0.35 QAR	0.50	14.93
NAT BANK OF OMAN	0.190	0.00	0.00	0.53	-3.55	-3.55	0.30 QAR	0.54	12.71
OMINVEST	0.300	0.67	0.67	-1.32	-1.96	-1.96	0.24 QAR	0.88	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
9-Feb-22	20.95%	12.32%	0.06%	0.45%	0.41%	5.80%	2.46%	10.37%	5.26%	4.26%
16-Feb-22	20.95%	12.38%	0.06%	0.46%	0.40%	5.76%	2.48%	10.34%	5.25%	4.28%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.73 %The leading sector best performance indices today are Financial services 2.27 % Industrials 1.76 % Basic materials 1.28 % respectively

Telecommunication sector are down today by -0.43 % and act defensively in COVID19 also it Same Perform Kuwait all Share Index in YTD perspective -8.08 %

KSA

Saudi Armco has a positive performance today by + 4.11 %, SABIC has a positive performance today by + 1.51 %

STC has a positive performance today by + 0.52 %, Al Rajhi Bank has a negative performance today by -2.14 %

UAE

ETISALAT AD closed down today by – 0.84%, and act defensively with COVID19



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NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw